

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF NORTH CAROLINA
DURHAM DIVISION**

| | | |
|---|---|---------------------------------------|
| In re: |) | Chapter 11 |
| |) | |
| Advanced Sports Enterprises, Inc., et al.,¹ |) | Case No. 18-80856 |
| |) | (Joint Administration Pending) |
| |) | |
| Debtors. |) | |
| <hr style="width: 50%; margin-left: 0;"/> | | |

**DEBTORS' EMERGENCY MOTION FOR AN ORDER SHORTENING NOTICE AND
SCHEDULING EXPEDITED HEARING ON FIRST DAY MOTIONS**

Advanced Sports Enterprises, Inc., Advanced Sports, Inc., Performance Direct, Inc., Bitech, Inc. and Nashbar Direct, Inc. (collectively, the “Debtors”) file this *Emergency Motion for an Order Shortening Notice and Scheduling Expedited Hearing on First Day Motions* (the “Motion”). In support of this Motion, the Debtors respectfully represent as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Motion is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue of this proceeding is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are section 105(a) of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “Bankruptcy Code”), and Rule 9006(c)(1) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

¹ The Debtors in this case, along with each Debtor’s case number, are: (i) Advanced Sports Enterprises, Inc., Case No. 18-80856; (ii) Advanced Sports, Inc., Case No. 18-80857; (iii) Performance Direct, Inc., Case No. 18-80860; (iv) Bitech, Inc., Case No. 18-80858; and (v) Nashbar Direct, Inc., Case No. 18-80859. Each Debtor is a North Carolina Corporation.

BACKGROUND

3. On the date hereof (the “Petition Date”), each of the Debtors filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code.

4. On the Petition Date, each Debtor filed a substantially similar motion with this Court seeking to have its bankruptcy case jointly administered with the other Debtors’ cases pursuant to Bankruptcy Rule 1015(b).

5. The factual background relating to the Debtors’ commencement of these cases is set forth in detail in the Declaration of Patrick Cunnane in Support of First Day Motions and Applications filed on the Petition Date and incorporated herein by reference.

6. The Debtors have continued in possession of their properties and have continued to manage their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

7. As of the date of this filing, no official committee of unsecured creditors has been appointed in any of these cases, and no request has been made for the appointment of a trustee or examiner.

RELIEF REQUESTED

8. By this Motion, the Debtors respectfully request the entry of an order pursuant to Bankruptcy Code section 105(a) and Bankruptcy Rule 9006(c)(1), shortening applicable notice periods and scheduling a hearing on an expedited basis to consider the motions and applications scheduled on the attached Exhibit “A (the “First Day Motions”). The relief requested in these motions and applications is necessary to ensure that there is no damage to the Debtors’ businesses or the value of their assets.

9. Accordingly, the Debtors request that the Court approve notice of the hearing on the motions and applications listed on Exhibit “A”.

BASIS FOR RELIEF

10. Bankruptcy Rule 9006(c)(1) provides that “when an act is required or allowed to be done at or within a specified time . . . , the court for cause shown may in its discretion with or without motion or notice order the period reduced.”

11. Further, section 105(a) provides that “[t]he court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title.” “The basic purpose of section 105(a) is to assure the bankruptcy courts power to take whatever action is appropriate or necessary in aid of the exercise of their jurisdiction.” 2 *Collier on Bankruptcy* ¶ 105.01 (15th ed. rev. 2005). Thus, section 105(a) essentially codifies the bankruptcy court’s inherent equitable powers. *See Mgmt. Tech. Corp. v. Pardo (In re Mgmt. Tech. Corp.)*, 56 B.R. 337, 339 (Bankr. D.N.J. 1985) (holding that a court’s equitable power is derived from section 105).

12. In order to preserve the assets of the estates and maintain their ongoing business operations, the Debtors request that this Court shorten applicable notice periods for those motions and applications listed on Exhibit “A”. To require the Debtors to comply with otherwise applicable notice requirements would cause immeasurable harm to the Debtors’ ability to efficiently and effectively manage their operations and would create disruptions in the timely payment of obligations.

13. The Debtors assert that the relief requested in this Motion is in the best interests of their estates and creditors and will not prejudice the rights of any party in interest in these cases. Relief similar to that requested herein has been granted this Court in other substantial

chapter 11 cases. *See, e.g., In re Diverse Label Printing, LLC*, Case No. 18-10792 (Bankr. M.D.N.C. July 24, 2018); *In re Southern Season, Inc.*, Case No. 16-80558 (Bankr. M.D.N.C. June 24, 2016).

14. Accordingly, the Debtors respectfully request an order from this Court shortening applicable notice periods and scheduling a hearing on an expedited basis to consider the motions and applications identified on the attached Exhibit A.

PROPOSED EXPEDITED NOTICE

15. The Debtors propose to provide notice of the expedited hearings in the manner summarized on the spreadsheet attached hereto as Exhibit B, and as reflected in the proposed order attached hereto as Exhibit C.

CONCLUSION

WHEREFORE, the Debtors respectfully request that this Court:

- (a) enter an order in the form attached hereto as Exhibit C scheduling an expedited hearing on the motions and applications identified on the attached Exhibit A;
- (b) approve the notice procedures requested herein in connection with the first day hearings on the Motions set forth on Exhibit A; and
- (c) grant the Debtors such other and further relief as is just and proper.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Dated: November 16, 2018

Respectfully submitted,

NORTHEN BLUE LLP

/s/ John A. Northen

John A. Northen
North Carolina State Bar No. 6789
jan@nbfirm.com
Vicki L. Parrott
North Carolina State Bar No. 25449
vlp@nbfirm.com
John Paul H. Cournoyer
North Carolina State Bar No. 42224
jpc@nbfirm.com
1414 Raleigh Road, Suite 435
Chapel Hill, North Carolina 27517
Telephone: (919) 968-4441
1414 Raleigh Road, Suite 435
Chapel Hill, North Carolina 27517
Telephone: (919) 968-4441

**PROPOSED COUNSEL FOR THE
DEBTORS-IN-POSSESSION**

FLASTER/GREENBERG P.C.

William J. Burnett (PA Bar No. 75975)
(*pro hac* application pending)
Harry J. Giacometti (PA Bar No. 55861)
(*pro hac* application pending)
Damien Nicholas Tancredi (PA Bar No. 308317)
(*pro hac* application pending)
1835 Market Street, Suite 1050
Philadelphia, PA 19103
(215) 279-9383 Telephone
(215) 279-9394 Facsimile
william.burnett@flastergreenberg.com

EXHIBIT A**List of Motions**

| | |
|-----|--|
| 1. | Debtors' Motion for an Order Directing Joint Administration of Chapter 11 Cases |
| 2. | Debtors' Emergency Motion for an Order Establishing Notice and Administrative Procedures |
| 3. | Debtors' Emergency Motion for an Order to Extend Time to File Schedules and Statements of Financial Affairs |
| 4. | Debtors' Emergency Motion to Authorize Payment of Pre-Petition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses, and Other Compensation to Employees |
| 5. | Debtors' Emergency Motion for Authority to Continue Pre-Existing Insurance Programs, to Maintain Insurance Premium Financing Programs, and to Pay Pre-Petition Premiums and Related Obligations |
| 6. | Debtors' Emergency Motion for Authority to (A) Maintain Certain Existing Depository Accounts, and (B) Continue Use of Related Business Forms |
| 7. | Debtors' Emergency Motion for an Order Authorizing the Debtors to Pay Pre-Petition Sales and Trust Fund Taxes and Related Obligations |
| 8. | Debtors' Emergency Motion For Interim and Final Orders (A) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service on Account of Prepetition Invoices, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate Assurance of Payment |
| 9. | Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition ABL Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief |
| 10. | Application for Authority to Retain Kurtzman Carson Consultants LLC as Claims, Noticing, and Balloting Agent for the Debtors |
| 11. | Debtors' Emergency Motion for Interim and Final Orders: (I) Authorizing the Debtors to Assume the Consulting Agreement; (II) Authorizing and Approving Store Closing Sales Free and Clear of All Liens, Claims and Encumbrances; and (III) Granting Related Relief |
| 12. | Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 365, and 554 for Approval of Global Procedures for (a) Rejecting Unexpired Nonresidential Real Property Leases, and (b) the Abandonment of De Minimus Assets |
| 13. | Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief |

| | |
|-----|--|
| 14. | Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Lien Claimants and Import Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief |
|-----|--|

EXHIBIT B

Summary of Proposed First Day Expedited Service

Advanced Sports Enterprises
First Day Service Summary

| First Day Pleadings | Master Service List (Includes Top 30) | Banks | Insurance Parties | Landlords | Taxing Authorities | Utilities |
|--|--|-------------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| Order Shortening Notice | Email, Fax and Overnight Mail | Email, Fax and Overnight Mail | Email, Fax and Overnight Mail | Email, Fax and Overnight Mail | Email, Fax and Overnight Mail | Email, Fax and Overnight Mail |
| Joint Administration Motion | Email and Overnight Mail | | | | | |
| Notice and Administrative Procedures Motion | Email and Overnight Mail | | | | | |
| SOFA/SOAL Deadline Extension Motion | Email and Overnight Mail | | | | | |
| Employee Wages and Benefits Motion | Email and Overnight Mail | Overnight Mail | | | | |
| Insurance Motion | Email and Overnight Mail | | Overnight Mail | | | |
| Cash Management Motion | Email and Overnight Mail | Overnight Mail | | | | |
| Sales and Use Tax Motion | Email and Overnight Mail | | | | | |
| Utilities Motion | Email and Overnight Mail | | | | Overnight Mail | Overnight Mail |
| DIP Financing/Cash Collateral Motion | Email and Overnight Mail | Overnight Mail | | Overnight Mail | | |
| KCC 327 Retention | Email and Overnight Mail | | | | | |
| Consulting Agreement / Store Closing Procedures Motion | Email and Overnight Mail | | | Overnight Mail | | |
| Lease Rejection Process Motion | Email and Overnight Mail | | | Overnight Mail | | |
| Gift Card Motion | Email and Overnight Mail | | | Overnight Mail | | |
| Motion to Pay Customs, Lien Claimants | Email and Overnight Mail | | | | | |
| First Day Declaration of Patrick Cunnane | Email and Overnight Mail | | | | | |
| Shorten Notice/Expedited Hearing on First Day Motions | Email and Overnight Mail | | | | | |

| DESCRIPTION | CreditorName | CreditorNoticeName | ADDRESS1 | ADDRESS2 | ADDRESS3 | CITY | STATE | ZIP | COUNTRY |
|---|--|---|--------------------------------------|-------------------------|-------------------------|--------------------------|-------|------------|---------------|
| Top 30 | AARON CORPORATION | FRANCISCO "PACO" BALLESTER | 1820 E 41ST STREET | | | LOS ANGELES | CA | 90058 | |
| Top 30 | ACCELL NORTH AMERICA, INC | | BOX 329557 | | | PITTSBURGH | PA | 15251-9557 | |
| Top 30 | ACTIVE CYCLES | | NO.188 DUJUAN ROAD | KUNSHAN CITY | | JIANGSU | | 215333 | CHINA |
| UCC Lienholder | Advanced Holdings BVI Co. Ltd. | c/o Star Centurion | Attn George Hsu | 66/F, The Center | 99 Queen's Road Central | Central | | | Hong Kong |
| Debtor | Advanced Sports Enterprises, Inc. | Patrick J. Cumane | 144 Old Lystra Road | | | Chapel Hill | NC | 27517 | |
| UCC Lienholder | Amer Sports Winter & Outdoor Company | | 2030 Lincoln Avenue | | | Ogden | UT | 84401 | |
| UCC Lienholder | Aniares Capital LP, General Electric Capital Corporation | | 500 West Monroe Street | | | Chicago | IL | 60661 | |
| Top 30 | APTOS, INC. | | P.O. BOX 417411 | | | BOSTON | MA | 02241-7411 | |
| Top 30 | BLUESKY TECHNOLOGY PARTNERS, I | | 350 WESTFIELD ROAD | SUITE 400 | | NOBLESVILLE | IN | 46060 | |
| Top 30 | CASTELLI USA | ATTN: GREG COWAN | 1723 SW TAYLOR | | | PORTLAND | OR | 97205 | Taiwan |
| UCC Lienholder | EconoTrade Limited | | 497 Kang Fu Road | 1 Wu Chi Town | | Taichung 435 | | | Italy |
| Top 30 | ELITE | | C/O ADL EXPORT | | | FLORENCE | | | |
| Top 30 | ELLIPTIGO INC. | BETH PARKER VISSCHER | 722 GENEVIEVE STREET | SUITE O | | SOLANA BEACH | CA | 92075 | |
| Top 30 | GARWIN INT'L | ATTN: JANET MULLEN | 1200 E 151ST STREET | | | OLATHE | KS | 66062 | |
| UCC Lienholder | General Electric Capital Corporation | | 500 West Monroe Street | 12th Floor | | Chicago | IL | 60661-3679 | |
| Top 30 | GOOGLE INC | | DEPT. 33954 | P O BOX 39000 | | SAN FRANCISCO | CA | 94139 | |
| Top 30 | GREEN WORLDWIDE SHIPPING, LLC | | 619 EAST COLLEGE AVE., SUITE F | | | Decatur | GA | 30030 | |
| Counsel to Ideal Bike Corporation | Hahn & Hassen | Mark T. Power | 488 Madison Avenue | | | New York | NY | 10022 | |
| UCC Lienholder | Heavin Diane Marie | | 875 Chv Rd 324 | | | Gatesville | TX | 76528 | |
| UCC Lienholder | Heavin Howard Gray | | 875 Chv Rd 324 | | | Gatesville | TX | 76528 | |
| UCC Lienholder | Hewlett-Packard Financial Services Company | | 200 Connell Drive | | | Berkeley Heights | NJ | 07922 | |
| Top 30 | HIGHWAY TWO | BRETT HAHN | ONE COLUMBIA | SUITE 200 | | ALISO VIEJO | CA | 92656 | |
| UCC Lienholder | Ideal Bike Corporation | | No.497, Sec.1, Gangbu Rd. | Wuqi Dist. | | Taichung City | | | Taiwan |
| UCC Lienholder | Ikon Financial SVCS | | 1738 Bass Rd | | | Macon | GA | 31210-1043 | |
| IRS | Internal Revenue Service | | PO Box 21126 | | | Philadelphia | PA | 19114 | |
| IRS | J & B IMPORTERS INC. | | Five Resource Square | | | Charlotte | NC | 28262 | |
| Top 30 | KCC | LINDA-CREDIT MGR | P.O. BOX 281528 | 10715 David Taylor Dr. | | ATLANTA | GA | 30384-1528 | |
| Claims and Noticing Agent | LEZYNE USA, INC. | Michael Paque | 2335 Alaska Ave | | | El Segundo | CA | 90245 | |
| Top 30 | LOUIS GARNEAU USA INC. | MICKI KOZUSCHEK | FACTORY: NO 337-I | THI-HU ROAD | | TAI COUNTY TAICHUNG | | 412 | TAIWAN R.O.C. |
| Top 30 | M2 Lease Funds LLC | ATTN: KATHERINE WARD | 66 MAIN STREET BOX 755 | | | NEWPORT | VT | 05855 | |
| UCC Lienholder | MARIN MOUNTAIN BIKES INC | | 175 N. Patrick Blvd. | Suite 140 | | Brookfield | WI | 53045 | |
| Top 30 | MIZUKI INTERNATIONAL LIMITED AKA | CATHY LIGHT | 1450 TECHNOLOGY LANE | SUITE 100 | | PETALUMA | CA | 94954 | |
| Top 30 | KENSTONE | | BLDG. B, 11F, 201-19, TUNHWA | N. RD, TAIPEI | | | | | TAIWAN R.O.C. |
| Top 30 | MONDITTA | ALISA ROMERO | 1109 WINNIPEG AVE | | | WINNIPEG | MB | R3E 0S2 | Canada |
| North Carolina Attorney General's Office | North Carolina Attorney General's Office | | | | | | | | |
| North Carolina Department of Labor | North Carolina Department of Labor | Josh Stein | Mail Service Center 9001 | | | Raleigh | NC | 27699-9001 | |
| North Carolina Department of Revenue | North Carolina Department of Revenue | | 4 West Edenton Street | | | Raleigh | NC | 27601-1092 | |
| North Carolina Department of Revenue | North Carolina Department of Revenue | Bankruptcy Unit | Post Office Box 1168 | | | Raleigh | NC | 27602-1168 | |
| North Carolina Department of Revenue | North Carolina Department of Revenue | | 501 North Wilmington Street | | | Raleigh | NC | 27604 | |
| Proposed Counsel to Debtor | Northen Blue LLP | John A. Northern, Vicki L. Parrott & John Paul H. Courmoyer | 1414 Raleigh Road, Suite 435 | | | Chapel Hill | NC | 27517 | |
| Office of the U.S. Bankruptcy Administrator | Office of the U.S. Bankruptcy Administrator | | | | | | | | |
| Top 30 | PEARL IZUMI USA INC. | William P. Miller | 101 S. Edgeworth Street | | | Greensboro | NC | 27401 | |
| UCC Lienholder | Pennantpark Investment Corporation | JOE BARBARY | DBA PEARL IZUMI | 1886 Prairie Way | | Louisville | CO | 80027 | |
| UCC Lienholder | Pennantpark Investment Corporation | | 445 Park Avenue | 10th Floor | | New York | NY | 10022 | |
| UCC Lienholder | PIDC Regional Center, LP VII, a PA LP | | 590 Madison Ave | 15th Floor | | New York | NY | 10022 | |
| UCC Lienholder | PIDC Regional Center, LP VII, a PA LP | | 32 Court Street, Suite 1501 | | | Brooklyn | NY | 11201 | |
| UCC Lienholder | Pruitt David Lee | | 2600 Centre Square West | 1500 Market St | | Philadelphia | PA | 19102 | |
| UCC Lienholder | PT INSERA SENA | | 102 Brannon Ct | | | Chapel Hill | NC | 27516 | |
| Top 30 | QUAD/GRAPHICS INC. | | JALAN JAWA, DESA WADUNGASIH | BUDURAN, SIDAARJO | | SURABAYA | | 61252 | INDONESIA |
| Top 30 | RAMIKO | | P.O. BOX 930505 | | | ATLANTA | GA | 31193 | |
| Top 30 | RAYMOND LEASING CORPORATION | RAY KINTZLEY | ROOM C FOURTH FLOOR | NO 148 SONG-CHIANG ROAD | | TAIPEI | | | TAIWAN R.O.C. |
| UCC Lienholder | Raymond Leasing Corporation | Corporate Headquarters | PO Box 130 | | | Green | NY | 13778 | |
| UCC Lienholder | Raymond Leasing Corporation | Corporate Headquarters | 22 South Canal Street | | | Greene | NY | 13778 | |
| Counsel for Debtors' Pre-Petition Secured Lenders | Riemer Braunslein LLP | Steven Fox | Times Square Tower, Suite 2506 | Seven Times Square | | New York | NY | 10036 | |
| Counsel for Debtors' Pre-Petition Secured Lenders | Riemer Braunslein LLP | | 1 Center Plaza1 Center Plaza f/k/a 3 | | | Boston | MA | 02108 | |
| UCC Lienholder | Roy Peter Allen | Donald E Rothman & Jaime R. Koff | Center Plaza | 6th Floor | | Pawleys Island | WI | 29585 | |
| Top 30 | SARIS CYCLING GROUP INC | | 265 Rice Bluff Road | | | MADISON | | 53711-0000 | |
| Top 30 | SHANGHAI GENERAL SPORTS CO | | 2553 VERONA ROAD | | | SHANHU TOWN KUNSHAN CITY | | 215345 | CHINA |
| UCC Lienholder | Shook Aaron Clark | | NO.28 SHUANGMA RD. DIAN | | | JIANGSU P. | | 215345 | |
| UCC Lienholder | Shook Alan Garrett | | 2555 West Leland | | | Chicago | IL | 60625 | |
| UCC Lienholder | | | 1555 Nettle Creek Road | | | Carbondale | CO | 81623 | |

| DESCRIPTION | CreditorName | CreditorNoticeName | ADDRESS1 | ADDRESS2 | ADDRESS3 | CITY | STATE | ZIP | COUNTRY |
|---|--|--|---------------------------------------|------------------------|----------|---------------|-------|------------|---------------|
| UCC Lienholder | Snook, Jennifer Teser | | 473 A Hill Street | | | San Francisco | CA | 94114 | |
| UCC Lienholder | Snook Sharon Magnant | | 1555 Nellie Creek Road | | | Carbondale | CO | 81623 | |
| Top 30 | TODSON INC | LUCY | ATTN: NEAL TODRYS | P.O. BOX 637 | | FOXBOROUGH | MA | 02035-0637 | |
| U.S. Attorney for the Middle District of North Carolina | U.S. Attorney | Matthew G.T. Martin | 101 South Edgeworth Street, 4th Floor | | | Greensboro | NC | 27401 | |
| Attorney General for the United States | U.S. Department of Justice | Matthew G. Whitaker, Acting Attorney General | 950 Pennsylvania Avenue, NW | | | Washington | DC | 20530-0001 | |
| U.S. Department of Labor | U.S. Department of Labor | Secretary of Labor | 200 Constitution Ave. NW | S-2521 | | Washington | DC | 20210 | |
| Top 30 | Universal Cycle Holding Co., Ltd. Taiwan Branch | | 12F-11, No. 237 Sec.2 | Fu-hsing S. Road 10667 | | Taipei | | | TAIWAN R.O.C. |
| Top 30 | UPS/UPS SCS CHARLOTTE | | P.O. BOX 34486 | | | LOUISVILLE | KY | 40232-0000 | |
| Top 30 | US CUSTOMS & BORDER PROTECTION | | P.O. BOX 979126 | | | Saint Louis | MO | 63197-9000 | |
| Top 30 | VISTA OUTDOOR SALES LLC | | PO BOX 860547 | | | MINNEAPOLIS | MN | 55486 | |
| Top 30 | WAHOO FITNESS INC. | CHRISTIAN MCGARRIGLE | 141 W. WIEUCA RD | #B104 | | ATLANTA | GA | 30342 | |
| Debtors' Pre-Petition Secured Lenders | Wells Fargo Bank, N.A. | Attn: Officer or Managing Agent | 101 N. Phillips Avenue | | | Sioux Falls | SD | 57104 | |
| UCC Lienholder | Wells Fargo Bank, National Association, as Agent | | One Boston Place | 19th Floor | | Boston | MA | 02108 | |
| Local counsel for Debtors' Pre-Petition Secured Lenders | Williams Mullen | Holmes P. Harden & Williams Mullen | 301 Fayetteville Street, Suite 1700 | | | Raleigh | NC | 27601 | |
| UCC Lienholder | York Street Mezzanine Partners II, L.P. | c/o York Street Capital Partners | One Pluckemin Way | | | Bedminster | NJ | 07921 | |
| UCC Lienholder | York Street Mezzanine Partners II, L.P. | c/o York Street Capital Partners | 376 Main Street | | | Bedminster | NJ | 07921 | |
| UCC Lienholder | York Street Mezzanine Partners II, L.P. | c/o York Street Capital Partners | 364 Main Street | | | Bedminster | NJ | 07921 | |

Banks

| CreditorName | Address1 | Address2 | City | State | Zip |
|--|----------------------------|---------------|---------------|-------|------------|
| 1st Bank | 12345 W. Colfax Ave | | Lakewood | CO | 80215 |
| 5th 3rd Bank | 38 Fountain Square Plaza | | Cincinnati | OH | 45263 |
| Bank of America | 100 North Tryon Street | | Charlotte | NC | 28255 |
| Bank of the West | 180 Montgomery Street | | San Francisco | CA | 94104 |
| BB&T Bank | 200 West Second Street | | Winston-Salem | NC | 27101 |
| Byline Bank | 180 N. LaSalle Street | | Chicago | IL | 60601 |
| Capital One Bank | 1680 Capital One Dr | | McLean | VA | 22102 |
| Chase Bank | 201 North Walnut Street | | Wilmington | DE | 19801 |
| Columbia Bank f/k/a Pacific Continental Bank | 202 W Main Street | | Goldendale | WA | 98620 |
| Dollar Bank | 340 Fourth Ave | | Pittsburgh | PA | 15222 |
| Harris Bank | 111 W. Monroe St | | Chicago | IL | 60603 |
| Huntington Bank | 41 South High Street | | Columbus | OH | 43287 |
| Key Bank | 127 Public Square | | Cleveland | OH | 44114 |
| Pioneer Community Bank | PO Box 358 | | Laeger | WV | 24844-0368 |
| Pioneer Community Bank | 5229 Coal Heritage Rd | | Laeger | WV | 24844 |
| PNC Bank | 249 Fifth Avenue | One PNC Plaza | Pittsburgh | PA | 15222 |
| Sun Trust Bank | 303 Peachtree Street NE | | Atlanta | GA | 30308-3201 |
| TCF Bank | 2508 South Louise Ave | | Sioux Falls | SD | 57106 |
| United Business Bank | 100 Hegenberger Road | Suite 100 | Oakland | CA | 94621 |
| US Bank | 800 Nicollet Mall | | Minneapolis | MN | 55402 |
| Washington 1st Bank | 11636 Plaza American Drive | | Reston | VA | 20190 |
| Wells Fargo Bank | 420 Montgomery | | San Francisco | CA | 94104 |

Insurance Parties

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|------------------------------|-----------------------------|------------------------------|---------------|-----------------|-------|------------|
| ACE AMERICA | | 1 BEAVER VALLEY ROAD | | WILMINGTON | DE | 19803 |
| AFCO | | 1133 AVENUE OF THE AMERICAS | SUITE 2735-39 | NEW YORK | NY | 10036 |
| BEAZLEY INSURANCE | | 330 WEST NEWBERRY ROAD | | BLOOMFIELD | CT | 06002 |
| BEAZLEY INSURANCE | | 30 Patterson Park Road | | Farmington | CT | 06032 |
| HARTFORD INSURANCE | | P.O. Box 731178 | | DALLAS | TX | 75373-1178 |
| HARTFORD INSURANCE | | 690 Asylum Avenue | | HARTFORD | CT | 06155 |
| INDIAN HARBOR INSURANCE | | 4725 PIEDMONT ROW DRIVE | SUITE 600 | CHARLOTTE | NC | 28210 |
| LIBERTY INSURANCE | | 55 WATER STREET | 23RD FLOOR | NEW YORK | NY | 10041 |
| LIBERTY INSURANCE | | 55 WATER STREET | 18th Floor | NEW YORK | NY | 10041 |
| LLOYDS OF LONDON | FALVEY CARGO | 66 WHITECAP DRIVE | | NORTH KINGSTOWN | RI | 02852 |
| MASSACHUSETT'S BAY INSURANCE | | 440 LINCOLN STREET | | WORCHESTER | MA | 01653 |
| MASSACHUSETT'S BAY INSURANCE | | 100 NORTH PARKWAY | | WORCHESTER | MA | 01653 |
| RSUI INDEMNITY | | 150 WHIATE PLAN ROAD | SUITE 302 | TARRYTOWN | NY | 10591 |
| RSUI INDEMNITY | | 945 East Paces Ferry Road NE | Suite 1800 | Atlanta | GA | 30326 |
| SELECTIVE INSURANCE CO | | P.O. BOX 782747 | | PHILADELPHIA | PA | 19178-2747 |
| SELECTIVE INSURANCE CO | | 40 Wantage Avenue | | Branchville | NJ | 07890-1000 |
| TRAVELERS | | ONE TOWER SQUARE | | HARTFORD | CT | 06183 |
| UNITED HEARTLAND | CORPORATE WOODS BUILDING 75 | 10800 FARLEY | SUITE 180 | OVERLAND PARK | KS | 66210 |
| US SPECIALTY INSURANCE | | 150 WHIATE PLAN ROAD | SUITE 302 | TARRYTOWN | NY | 10591 |
| US SPECIALTY INSURANCE | | 13403 Northwest Freeway | | Houston | TX | 77040-6094 |

Landlords

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|--|--|----------------------------|-------------------|-------|------------|
| A&D Properties | | 7510 Market Street Suite 11 | | Youngstown | OH | 44512 |
| Acadia Naams Road LLC | Douglas Austin and Dan Coates | c/o Acadia Realty Trust Property #0108 | PO Box 415980 | Boston | MA | 02241-5980 |
| Adams Crossville Village LLC | c/o Adams & Company | 5784 Lake Forrest Drive suite 209 | | Sandy Springs | GA | 30328 |
| Aetna Life | c/o Hunter Properties, Inc. | 10121 Miller Ave Suite 200 | | Cupertino | CA | 95014 |
| Airport Associates, LP | c/o Goodman Properties | 636 OldYork Rd | | Jenkintown | PA | 19046 |
| Alderwood Shopping Center 04 E, LLC | c/o ACF Property Management | 12411 Ventura Blvd. | Tiffini Connell | Studio City | CA | 91604 |
| Alicia Center Company | Warrington Properties - Lindsay Warrington | 3090 Pullman St | | Costa Mesa | CA | 92626 |
| AmCap Austin Bluffs LLC | Brenda Soper | 44 Cook Street #710 | | Denver | CO | 80206 |
| Arbor Village Phase II, LLC | c/o Matrix Group Inc. | 6795 E Tennessee Ave Suite 400 | | Denver | CO | 80224 |
| Arroyo Parkway SC | | 6380 WilshireBlvd Suite 1800 | | Los Angeles | CA | 90048 |
| Biggi Investment Co | | 3843 SW Hall Blvd | PO Box 1698 | Beaverton | OR | 97075 |
| Bloomfield Park Center LLC | c/o Shottenstein Property Group | 4300 E 5thAve | | columbus | OH | 43219 |
| Bradley Financing Primisp | Centro | 40 Skokie Blvd Suite 600 | | Northbrook | IL | 60062-1626 |
| Brayer Partnership | c/o Ronald Ruttenberg&Co | 433 Airport Blvd Suite 130 | | Burlingame | CA | 94010 |
| Brodie Oaks Cir HL Tract Ltd | c/o Barshop and Oles Co | 801 Congress Ave suite 300 | | Austin | TX | 78701 |
| Butterfield-Highland 1031 LLC | c/o InlandContinental PM Corp | 2901 Butterfield Rd | | OakBrook | IL | 60523 |
| Cal-Sorrento LTD | | 10951 Sorrento Valley Rd Suite 1C | | SanDiego | CA | 92121-1613 |
| Capital JTA, LLC | c/o Investors PM Co | 2711 N Sepulveda Boulevard #134 | | Manhattan Beach | CA | 90266 |
| Carroll Family Trust | | 9 Vista Drive | | Chula Vista | CA | 91910 |
| Carroll Family Trust | | 13033 Charleston Court | | Chino | CA | 91710 |
| Cassoo Land Company | | 4200 South Hulen Avenue Suite 614 | | Fort Worth | TX | 76109 |
| Castleton Shopping Center LLC | c/o AT Castleton IN Owner LLC | 2701 East Camelback Rd Suite 150 | | Phoenix | AZ | 85016 |
| Cavender Children Real Estate A, Ltd. | | 7820 South Broadway | | Tyler | TX | 75703 |
| Cedar-Riverview, LP | c/o Cedar Shopping Center Partnerships LP | 44 South Bayles Avenue Suite 304 | | Port Washington | NY | 11050 |
| Circle Plaza Assoc LLC | c/o Regency Centers | 6298 E Grant Rd. Suite 100 | | Tucson | AZ | 85712 |
| Columbia Sutton Square LLC | c/o West Valley Properties | 2068 Clark Ave | | Raleigh | NC | 27605 |
| CP6TB, LLC | c/o Bimbaum Property Company | 280 Second Street #230 | | Los Altos | CA | 94022 |
| CPRK II, LP | | 200 Concord Plaza Suite 860 | | San Antonio | TX | 78216 |
| CREAPPC Long Beach Towne Center PO, LLC | c/o Vestar Property Management | 7575 Carson Blvd | | Long Beach | CA | 90808 |
| Daniel & Alvin Kivel | | PO Box 42677 | | Tucson | AZ | 85733 |
| Daniel & Alvin Kivel | 4400 Tower, L.L.C. | 2525 E Broadway Blvd., Ste 201 | | Tucson | AZ | 85716 |
| David Gates | | 9440 Preston Trail West | | Ponte Vedra Beach | FL | 32082 |
| DDR Prado LLC | c/o DDR | Two Securities Center | 3500 Piedmont Rd Suite 325 | Atlanta | GA | 30305 |
| DNA Partners | | 8 Bond Street Suite 201 | | Great Neck | NY | 11021 |
| Dobbin Road Venture LLC | c/o Rosenthal Properties | 1945 Old Gallows Road Suite 300 | | Vienna | VA | 22182 |
| East Liberty Station Associates | c/o Lori Moran | 600 Grant Street 44th Floor | | Pittsburgh | PA | 15219 |
| Federal Realty Investment T | | 1626 E Jefferson St | | Rockville | MD | 20852-4041 |
| Federal Realty Investment T | Madalena Moreau | 1626 E Jefferson St | | Rockville | MD | 20852-4041 |
| Federal Realty Properties, Inc | Matt Bledsoe | 1626 E Jefferson St | | Rockville | MD | 20852-4041 |
| Fienzi Properties, Inc | c/o Lisa Driver CPA | 1329 Howe Ave Suite 220 | | Sacto | CA | 95825 |
| Fienzi Properties, Inc | c/o Lisa Driver CPA | 1801 Van Ness Ave Ste 200 | | San Francisco | CA | 94109-8817 |
| Fox Partners, LP | | 711 Angelus Place | | Venice | CA | 90291 |
| Franklin Towne Plaza LLC | c/o Hawkins Companies | 855 Broad st Suite 300 | | Boise | ID | 83702 |
| GE05 C3 Valley View Market LLC | c/o Brylar Inc | 4245 N Central Expwy Suite 420 | | Dallas | TX | 75205 |
| GE05 C3 Valley View Market LLC | c/o Brylar Inc | 4051 Lyndon B Johnson Freeway | | Dallas | TX | 75244 |
| George A. Eouse | | c/o 9275 Point Cypress Dr | | Orlando | FL | 32836 |
| Green Crossing LLC | c/o Equity | 445 Hutchinson Ave Suite 800 | | Columbus | OH | 43235 |
| Hessler Properties, Inc | | 916 North Union Street | | Wilmington | DE | 19805 |
| HH Golden Gate LLC | Continental Realty | 3 Summit Park Drive, Suite 200 | | Independence | OH | 44131 |
| HH Golden Gate LLC | Continental Realty | PO Box 74008052 | | Chicago | IL | 60674-8052 |
| HH Golden Gate LLC | Continental Realty | 50 Public Square Suite 1600 | | Cleveland | OH | 44113 |
| HH Golden Gate LLC | Continental Realty | 1427 Clarkview Road, Suite 500 | | Baltimore | MD | 21209 |
| Irvine Retail Properties | PM/DonohueSchriber | 2915El Caminito Real | | Tustin | CA | 92782 |
| Irvine Retail Properties | PM/DonohueSchriber | 550 Newport Center Drive | | Newport Beach | CA | 92660 |
| JBI Company, Inc | | 7502 E Buena Terra Parkway | | Scottsdale | AZ | 85250 |
| Kotis Properties | | 1500 Mill Street Suite 105 | | Greensboro | NC | 27408 |
| Kotis Properties | | 1410 Mill St, Suite 102 | | Greensboro | NC | 27408 |
| Laguna Village | Zach Bonsall | c/o Cole Valley Partners LLC | 3519 NE 15th Ave Suite 251 | Portland | OR | 97212 |

Landlords

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---------------------------------|---|--|-------------------------------------|-----------------------|-------|------------|
| Laguna Village | Zach Bonsall | c/o Cole Valley Partners LLC | 102 W. Palomino Dr. | Chandler | AZ | 85225 |
| LakeView Plaza (Orland), LLC | c/o WP Glimcher Inc | 180 East Broad Street | | Columbus | OH | 43215 |
| LakeView Plaza (Orland), LLC | c/o WP Glimcher Inc | 15854 S La Grange Rd | | Orland Park | IL | 60462 |
| Lester Development Corp | | 14 E Liberty St | PO Drawer 4991 | Martinsville | VA | 24115 |
| Lester Development Corp | | 101 E Commonwealth Blvd | PO Box 4991 | Martinsville | VA | 24115 |
| Libra Group LC | | 5284 South Commerce Drive Suite C274 | | Murray | UT | 84107 |
| Lincoln Properties | | 374 Lincoln Center | | Stockton | CA | 95207 |
| London Bridge Center, LLC | Annette Lawrence | c/o New Link Management Group | PO Box 17710 | Richmond | VA | 23226 |
| London Bridge Center, LLC | Annette Lawrence | c/o New Link Management Group | 1504 Santa Rosa Road, Suite 100 | Richmond | VA | 23229 |
| LTC Vista, LLC | c/o Almera Group | 4020 Palos VerdesDr N #107 | | Rolling Hills Estates | CA | 90274 |
| MadisonSunrise Assoc | Karen Knorr | Knorr Management Inc. | 5525 Rebecca Way | Coming | CA | 96021 |
| MadisonSunrise Assoc | Karen Knorr | Knorr Management Inc. | 1401 1/2 Solano Street | Coming | CA | 96021 |
| Majid Shahbaz and Negar Shahbaz | | 6404 Avenida Manana | | La Jolla | CA | 92037 |
| Mall 205 GARP, LLC | | 977 Lomas Santa Fe Drive Suite A | | Solana Beach | CA | 92075 |
| Mall 205 GARP, LLC | | 973 Lomas Santa Fe Drive Suite A | | Solana Beach | CA | 92075 |
| Mall of GA Crossing LLC | Jeff Beasley | c/o WP Glimcher Inc | 180 East Broad Street | Columbus | OH | 43215 |
| MB Limited Partnership | c/o Nellis Corp | 6001 Montrose Road Suite 600 | | Rockville | MD | 20852 |
| Metric Realty | | 1800 E Lancaster Ave | | Paoli | PA | 19301 |
| Metro Plaza Associates | KAMG Mgmt Group - Sally Fischer | 3620 100th Street SW Suite A | PO Box 98922 | Lakewood | WA | 98496-0922 |
| MFI | Maryland Financial Investors, Inc. | 2800 Quarry Lake suite 340 | | Baltimore | MD | 21209 |
| Northsight Crossing, LLC | Attn Karlene Politi | Optim Property Solutions, Inc. | 14635 N Kierland Blvd. Suite 111 | Scottsdale | AZ | 85254 |
| Northsight Crossing, LLC | | Optim Property Solutions, Inc. | 400 N. Stephanie St Suite 210 | Henderson | NV | 89014 |
| Northwood Properties | Graham Moore | c/o Aquila Management Services | 1717 W. 6th Street Ste. 380 | Austin | TX | 78703 |
| Northwood Properties | | | 2415 North High St | Columbus | OH | 43202 |
| Novi Town Center Investors LLC | c/o Simon Property Group Inc | 225 W Washington St | | Indianapolis | IN | 46204-3433 |
| Novi Town Center Investors LLC | | 15139 Collections Center | | Chicago | IL | 60693 |
| NWSquare TIC I, LLC, etc. | Attn Tina Gandhi | c/o MGM Management LLC | 485 Metro Place South Suite 270 | Dublin | OH | 43017 |
| Nyberg CenterCal, LLC | c/o CenterCal Properties LLC | 1600 East Franklin Avenue | | El Segundo | CA | 90245 |
| Oak Valley Centre LLC | | 6735 Telegraph Road Suite 110 | | Bloomfield Hills | MI | 48301-1010 |
| OFFICEMAX North America, Inc | Ilya Steinberg, Senior Mgr Real Estate | 6600 North Military Trail | | Boca Raton | FL | 33449 |
| OFFICEMAX North America, Inc | | 350 Chardon Avenue Suite 700 | | San Juan | PR | 00918 |
| OLP Miller Lakewood JV LLC | Mike Smith, Controller | Miller Real Estate Investments | 7100 East Bellevue Avenue Suite 309 | Greenwood Village | CO | 80111 |
| OLP Miller Lakewood JV LLC | Mike Smith, Controller | Miller Real Estate Investments | 6900 E. Bellevue Ave, Suite 300 | Greenwood Village | CO | 80111 |
| Orix TMK Northbrook Venture | c/o Mid America PM | 2 Mid America Plaza | | Oakbrook Terrace | IL | 60181 |
| Overlake Center, LLC | Debbie Bailor | 388 Pearl Street | | Eugene | OR | 97401 |
| Oxnard Redhill Partners | c/o SBSierra PM Inc. | 5290 Overpass Rd Bldg D | | Santa Barbara | CA | 93111 |
| Pat & Gina Gleason | | 806 Main Street | | Huntington Beach | CA | 92648 |
| PFRS Dublin Corporation | Stanley L Izeman and Property | c/o American Realty Advisors | 801 N Brand Blvd Suite 800 | Glendale | CA | 91203 |
| Philip L and Barbara L OHay | | 1085 Spruce Street | 601 Abbott Street Suite 500 | Detroit | MI | 48226 |
| Portfolio Realty Management | | 4020 Moorpark Avenue Suite 218 | | Berkeley | CA | 94707 |
| Raj Kumar | | 4517 East Independence Blvd | | San Jose | CA | 95117 |
| RCG-Cincinnati, LLC | c/o RCG Ventures | Liz Mooney | PO Box 53483 | Charlotte | NC | 28205 |
| RCG-Cincinnati, LLC | | | | Atlanta | GA | 30355 |
| RCG-Cincinnati, LLC | c/o RCG Ventures | Liz Mooney | 3060 Peachtree Rd NW, Suite 400 | Atlanta | GA | 30305 |
| Real Estate Enterprises, LLC | c/o CBRE Kirsten Kammer | 3567 Parkway Lane Suite 150 | | Peachtree Corners | GA | 30092 |
| Regency Centers | | 420 Stevens Ave Suite 320 | | Solano Beach | CA | 92075 |
| Regency Centers | | 1873 S Bellaire St Suite 600 | | Denver | CO | 80222 |
| Regency Centers | | 8480 East Orchard Road, Suite 6900 | | Greenwood Village | CO | 80111 |
| Rosebriar Spring Creek, LP | | 10017 Technology Blvd West | | Dallas | TX | 75220 |
| Roy C. Jacobes et al | | 2360 Fair Oaks Blvd | | Sacramento | CA | 95825 |
| RPAL Southwest Management LLC | | 2021 Spring Road Suite 200 | | Oak Brook | IL | 60523 |
| San Mateo Mail LLC | | 11950 Valjejo Drive | | Saratoga | CA | 95070 |
| Schaumburg Marketplace LLC | c/o 1st Chicago Properties & Management Inc | 830 South Buffalo Grove Road Suite 106 | | Buffalo Grove | IL | 60089 |
| Seagate Properties, Inc. | | 980 Fifth Avenue | | San Raf | CA | 94901-6105 |
| Sequel Investors | PM Great Eastern | PO Box 5526 | | Charlottesville | VA | 22905-5526 |
| Sleeper LLC | c/o NewcastRetailManagement | 150 N michigan Ave Suite3610 | | Chicago | IL | 60601 |

Landlords

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---------------------------------------|---------------------------------------|------------------------------------|-------------|-------|-------|
| SLK Realty, Inc. | Attn RoseAnn Banks | 333 Camino Gardens Blvd. Suite 200 | | Boca Raton | FL | 33432 |
| Springfield Commons, LLC | c/o TheShoppingCenterGroup | 300 Galleria Parkway 12th floor | | Atlanta | GA | 30339 |
| Teachers Insurance and Annuity Association of America | c/o ARC Mngmt LLC | 11730 Plaza America Drive | | Reston | VA | 20190 |
| T-H Family Ltd Partnership | c/o Thalhimer - Commercial Accounting | PO Box 5160 | | GlenAllen | VA | 23060 |
| The Blume Company | | 617 Eastlake Avenue East Suite 340 | | Seattle | WA | 98109 |
| The Village Square | c/o York Properties | 1900 Cameron St | | Raleigh | NC | 27605 |
| Tramiel Capital, Inc | | 4 Susan Gale Court | | MenloPark | CA | 94025 |
| Tramiel Capital, Inc | | 4160 Old Adobe Road | | Palo Alto | CA | 94306 |
| Tri-City Crossroads, LLC | NewMark Merrill Companies | 427 College Blvd Suite K | | Oceanside | CA | 92057 |
| University Plaza 02, LLC | | | 211 N. Stadium Boulevard Suite 201 | Columbia | MO | 65203 |
| Walgreen Company | The Kroenke Group | GKT University Plaza LLC | | Deerfield | IL | 60015 |
| Weingarten Realty Investors | Lease – LBI00TI01 Proj. 0070-001 | 106 Wilnot Road | | Houston | TX | 77292 |
| Weingarten Realty Investors | Lease – LBI00TI01 Proj. 0070-001 | Post Office Box 924133 | | Houston | TX | 77008 |
| Wesley Brian Drum and Jennie Karen Ratliff | Jennie Ratliff | 2600 Citadel Plaza Dr, Suite 125 | | Houston | TX | 77008 |
| Westwood Yosemite Crossing LP | Westwood Financial Corp | 3709 Manchester Avenue | | Encinitas | CA | 92924 |
| Westwood Yosemite Crossing LP | Westwood Financial Corp | 9301 E Shea Blvd Suite 124 | | Scottsdale | AZ | 85260 |
| WGK | Wland Guerra King | 11440 San Vincinte Blvd, Second Floor | | Los Angeles | CA | 90049 |
| | | 5505 W Gray Street | | Tampa | FL | 33609 |

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|-----------------------------------|---------------------------------|----------|-------------------|-------|------------|
| Arizona Department of Revenue | | 1600 W Monroe St | | | Phoenix | AZ | 85007-2650 |
| Arizona Department of Revenue | | P.O. Box 29010 | | | Phoenix | AZ | 85038-9010 |
| BALTIMORE COUNTY/MARYLAND | COURTHOUSE | 400 WASHINGTON AVE | OFFICE OF BUDGET AND FINANCE | | TOWNSON | MD | 21204-4665 |
| BERNALILLO COUNTY TREASURER | | One Civic Plaza NW | | | Albuquerque | NM | 87102 |
| BERNALILLO COUNTY TAX COLLECTOR | | PO BOX 269 | | | ALBUQUERQUE | NM | 87103-0269 |
| BROWARD COUNTY TAX COLLECTOR | BOARD OF COUNTY COMMISSIONERS | 115 S. ANDREWS AVE., ROOM 120 | | | FORT LAUDERDALE | FL | 33301-1873 |
| BROWARD COUNTY TAX COLLECTOR | BOARD OF COUNTY COMMISSIONERS | P.O. BOX 894375 | | | HOLLYWOOD | FL | 33084-9375 |
| California Department of Tax and Fee Administration | | 450 N Street | | | Sacramento | CA | 95814 |
| California Department of Tax and Fee Administration | | P.O. Box 942879 | | | Sacramento | CA | 94279-0035 |
| California Dept Tax and Fee Admin | | 450 N Street | | | Sacramento | CA | 95814 |
| California Dept Tax and Fee Admin | | P.O. Box 942879 | | | Sacramento | CA | 94279 |
| CHATHAM COUNTY TAX COLLECTOR | | 12 East Street | | | Pittsboro | NC | 27312 |
| CHATHAM COUNTY TAX COLLECTOR | | P.O. BOX 697 | | | PITTSBORO | NC | 27312 |
| City of Arvada | | 8101 Ralston Road | | | Arvada | CO | 80002 |
| City of Boulder-Department of Finance | | P.O. Box 791 | | | Boulder | CO | 80306-0791 |
| City of Colorado Springs | | 30 S. Nevada Ave. | | | Colorado Springs | CO | 80903 |
| City of Colorado Springs | | Department 2408 | | | Denver | CO | 80256-0001 |
| City of Fort Collins | | 215 North Mason Street | | | Fort Collins | CO | 80524 |
| City of Fort Collins | | P.O. Box 440 | | | Fort Collins | CO | 80522-0439 |
| City of Glendale | | 950 South Birch Street | | | Glendale | CO | 80246 |
| City of Greenwood Village | | 6060 South Quebec St. | | | Greenwood Village | CO | 80111 |
| City of Greenwood Village | | P.O. Box 910841 | | | Denver | CO | 80274 |
| City of Lakewood | Revenue Division | P.O. box 17479 | | | Denver | CO | 80217 |
| City of Littleton | | 2255 W. Berry Ave. | | | Littleton | CO | 80120 |
| City of Philadelphia | | P.O. Box 1305 | | | Englewood | CO | 80150-1305 |
| CITY OF PHILADELPHIA | DEPARTMENT OF REVENUE | 1401 John F. Kennedy Blvd. | | | Philadelphia | PA | 19102 |
| CITY OF PHILADELPHIA | DEPARTMENT OF REVENUE | P.O. BOX 1049 | | | Philadelphia | PA | 19105-1049 |
| CITY OF PHILADELPHIA - R/E | REAL ESTATE DEPARTMENT | REAL ESTATE DEPARTMENT | P.O. BOX 8409 | | PHILADELPHIA | PA | 19101 |
| CITY OF PHILADELPHIA - R/E | CITY OF PHILADELPHIA | REAL ESTATE DEPARTMENT | CITY HALL | | PHILADELPHIA | PA | 19107 |
| City of Portland | | 111 SW Columbia Street, Suite 600 | | | Portland | OR | 97201-5840 |
| CITY OF ROSWELL | BUSINESS REGISTRATION OFFICE | 38 HILL STREET SUITE G-30 | | | ROSWELL | GA | 30075 |
| City of Seattle | | P.O. Box34907 | | | Seattle | WA | 98124 |
| City Of Tacoma | | 747 Market Street Suite 444 | | | Tacoma | WA | 98402 |
| City Of Tacoma | | 955 Center St NE | | | Salem | OR | 97301-2555 |
| Colorado Department of Revenue | | 1375 Sherman Street | | | Denver | CO | 80261-0013 |
| Comptroller of Maryland-SUT | | P.O. Box 17405 | | | Baltimore | MD | 21297-1405 |
| Delaware Division of Revenue | Revenue Administration Division | Carvel State Office Building | 820 N. French Street, 8th Floor | | Wilmington | DE | 19801 |
| Delaware Division of Revenue | Zili Frampton, Bankruptcy Administrator | P.O. Box 8750 | | | Wilmington | DE | 19899-8750 |
| DUVAL COUNTY TAX COLLECTOR | | 231 E. Forsyth Street, Suite 130 | | | Jacksonville | FL | 32202 |
| DUVAL COUNTY TAX COLLECTOR | | P.O. BOX 44009 | | | JACKSONVILLE | FL | 32231-4009 |
| E-TIDES PA SALES AND USE TAX | | PO BOX 280905 | ACCT# 84-485 512 | | Harrisburg | PA | 171278 |
| Florida Department of Revenue | | 5050 W. Tennessee Street | | | Tallahassee | FL | 32399-0120 |
| Georgia Dept of Revenue | Sales and Use tax Return | P.O. Box 105408 | | | Atlanta | GA | 30348-5408 |
| GRAPEVINE-COLLEYVILLE TAX | | 3072 MUSTANG DRIVE | | | GRAPEVINE | TX | 76051 |
| GUILFORD COUNTY TAX DEPARTMENT | | 400 WEST MARKET STREET | | | GREENSBORO | NC | 27401 |
| GUILFORD COUNTY TAX DEPARTMENT | | PO BOX 71072 | | | CHARLOTTE | NC | 28272-1072 |
| HILLSBOROUGH CITY TAX COLLECTOR | Doug Belden, Tax Collector | 2506 N. Falkenburg Road | | | Tampa | FL | 33619 |
| HILLSBOROUGH CITY TAX COLLECTOR | | P.O. BOX 30012 | | | TAMPA | FL | 33630-3012 |
| HOWARD COUNTY DIR OF FINANCE | | 3430 Courthouse Drive | | | Ellicott City | MD | 21043 |
| HOWARD COUNTY DIR OF FINANCE | | DEPT OF FINANCE BUSINESS TAX | PO BOX 3370 | | ELLCOTT CITY | MD | 21041-3370 |
| Idaho State Tax Commission | | P.O. Box 76 | | | Boise | ID | 83707 |
| Illinois Department of Revenue | | 101 West Jefferson Street | | | Springfield | IL | 62702 |
| Illinois Department of Revenue | Retailers Occupation Tax | Retailers Occupation Tax | | | Springfield | IL | 62796-0001 |
| Illinois Dept of Revenue | | 101 West Jefferson Street | | | Springfield | IL | 62796 |
| Indiana Department of Revenue | Attn: Legal Division, MS 102 | 100 N. Senate Avenue, Room N248 | | | Indianapolis | IN | 46204 |
| Indiana Department of Revenue | | P.O. Box 7218 | | | Indianapolis | IN | 46207-7218 |
| LOS ANGELES COUNTY TAX COLLECTOR | | 225 N. Hill Street | | | Los Angeles | CA | 90012 |
| LOS ANGELES COUNTY TAX COLLECTOR | | P.O. BOX 54027 | | | Los Angeles | CA | 90054-0027 |
| MECKLENBURG COUNTY TAX COLLECT | | PO BOX 32247 | | | CHARLOTTE | NC | 28232-2247 |
| MONTGOMERY COUNTY MARYLAND | | 100 MARYLAND AVENUE | | | ROCKVILLE | MD | 20850 |
| MONTGOMERY COUNTY MARYLAND | | 255 N. WASHINGTON STREET #303 | | | ROCKVILLE | MD | 20850 |
| NEVADA DEPARTMENT OF TAXATION | | 4600 KIETZKE LANE, BUILDING L, | SUITE 235 | | Reno | NV | 89502 |

Taxing Authorities

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|--|-------------------------------------|------------------------------------|-----------------------|----------|-----------------|-------|------------|
| New Mexico Taxation and Revenue Department | | P.O. Box 25123 | | | Santa Fe | NM | 87504-5123 |
| NM Taxation and Rev Dept | | 1200 South St. Francis Drive | | | Santa Fe | NM | 87502 |
| North Carolina Department of Revenue | | P.O. Box 25000 | | | Raleigh | NC | 27640-0700 |
| OHIO TREASURER OF STATE | | 30 E. Broad Street - 9th Floor | | | COLUMBUS | OH | 43215 |
| OHIO TREASURER OF STATE | | PO BOX 182101 | | | COLUMBUS | OH | 43218-2101 |
| ORANGE COUNTY TAX COLLECTOR | | 200 SOUTH CAMERON STREET | | | HILLSBOROUGH | NC | 27278 |
| ORANGE COUNTY TAX COLLECTOR | | 200 South Orange Ave., 16th Fl. | | | ORLANDO | FL | 32801 |
| ORANGE COUNTY TAX COLLECTOR | | PO BOX 2551 | | | ORLANDO | FL | 32802-2551 |
| Pennsylvania Department of Revenue | Bureau of Receipts and Control | Department 280406 | | | Harrisburg | PA | 17128-0406 |
| PIMA COUNTY TREASURER | BETH FORD | PIMA COUNTY TREASURERS OFFICE | PO BOX 29011 | | PHOENIX | AZ | 85038-9011 |
| PIMA COUNTY TREASURER | BETH FORD | PIMA COUNTY TREASURERS OFFICE | 240 NORTH STONE AVE. | | TUCSON | AZ | 85701-1199 |
| Recorder-Treasurer Town of Sophia | | 100 E Railroad Ave. | | | Sophia | WV | 25921 |
| Recorder-Treasurer Town of Sophia | | Box 700 | | | Sophia | WV | 25921 |
| South Carolina Department of Revenue | | P.O. Box 125 | | | Columbia | SC | 29214-0101 |
| STATE BOARD OF EQUALIZATION | | PO BOX 942879 | | | Sacramento | CA | 94279-7072 |
| State Comptroller | Comptroller of Public Accounts | P.O. Box 149354 | | | Austin | TX | 78714-9354 |
| State of Michigan | Michigan Department of Treasury | Austin Building | 430 W. Allegan Street | | Lansing | MI | 48922 |
| State of Michigan | Michigan Department of Treasury | P.O. Box 30324 | | | Lansing | MI | 48909-7824 |
| STATE OF WA DEPT. OF REVENUE | | 2101 4th Ave Suite 1400 | | | Seattle | WA | 98121 |
| STATE OF WA DEPT. OF REVENUE | | P.O. BOX 34051 | | | Seattle | WA | 98124-1051 |
| TAX COLLECTOR PALM BEACH | ATTN BUSINESS TAX DEPARTMENT | 301 NORTH OLIVE AVENUE , 3RD FLOOR | | | WEST PALM BEACH | FL | 33401 |
| TAX COLLECTOR PALM BEACH | ATTN BUSINESS TAX DEPARTMENT | PO BOX 3353 | | | WEST PALM BEACH | FL | 33402-3353 |
| Treasurer of the State of Ohio | Ohio Department of Taxation | P.O. Box 16560 | | | Columbus | OH | 43216-6560 |
| Utah State Tax Commission | | 210 N 1950 W | | | Salt Lake City | UT | 84134-0400 |
| Virginia Department of Taxation | | P.O. Box 26627 | | | Richmond | VA | 23261-6627 |
| WAKE COUNTY REVENUE DEPART | | 301 S. McDowell St., Suite 3800 | | | Raleigh | NC | 27601 |
| WAKE COUNTY REVENUE DEPART | | P.O. BOX 580317 | | | CHARLOTTE | NC | 28258-0317 |
| Washington State Department of Revenue | | 2101 4th Ave Suite 1400 | | | Seattle | WA | 98121 |
| Washington State Department of Revenue | | P.O. Box 47464 | | | Olympia | WA | 98504-7464 |
| West Virginia State Tax Department | Tax Account Administration Division | P.O. Box 1826 | | | Charleston | WV | 25327-1826 |

Utilities

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|--------------------------------|---|--|----------------------------------|------------------|------------------|-------|------------|
| ACUATIVE CORP. | | 1139 MOMENTUM PLACE | | | CHICAGO | IL | 60689-5311 |
| ACUATIVE CORP. | | 695 ROUTE 46, SUITE #305 | | | FAIRFIELD | NJ | 07004 |
| AMERICAN DISPOSAL SYSTEMS, INC | | 4675 TORREDALE AVE, Suite 1A | | | PHILADELPHIA | PA | 19124 |
| AMERICAN ELECTRIC POWER | | P O BOX 40014 | | | ROANOKE | VA | 24022-0014 |
| AMERICAN ELECTRIC POWER | | 1 RIVERSIDE PLAZA SUITE 1600 | | | COLUMBUS | OH | 43215-2372 |
| APS | | P.O. BOX 2906 | | | PHOENIX | AZ | 85062-2906 |
| APS | | 400 NORTH FIFTH STREET | | | PHOENIX | AZ | 85004-3999 |
| AT&T | | SEE REMIT | | | LOUISVILLE | KY | 40290-1310 |
| AT&T | c/o BANKRUPTCY | 4331 COMMUNICATIONS DR | FLR 4W | | DALLAS | TX | 75211 |
| AT&T MOBILITY | | PO BOX 6463 | | | CAROL STREAM | IL | 60197 |
| AT&T MOBILITY | c/o BANKRUPTCY | 4331 COMMUNICATIONS DR | FLR 4W | | DALLAS | TX | 75211 |
| ATMOS ENERGY | | PO BOX 78108 | | | PHOENIX | AZ | 85062-8108 |
| ATMOS ENERGY | | THREE LINCOLN CENTER | SUITE 1800 | 5430 LBJ FREEWAY | DALLAS | TX | 75240 |
| AUDIMATRIX | | 204 S COLLEGE DR | | | CHEYENNE | WY | 82007 |
| BECKLEY WATER COMPANY | | P O BOX 2400 | | | BECKLEY | WV | 25802-2400 |
| BECKLEY WATER COMPANY | | 119 S HEBER ST | | | BECKLEY | WV | 25801 |
| BGE | | PO BOX 13070 | | | PHILADELPHIA | PA | 19101-3070 |
| BGE | | 2 CENTER PLAZA | 110 WEST FAYETTE STREET | | BALTIMORE | MD | 21201 |
| BROWNING FERRIS INDUSTRIES | RALEIGH | | | | LOUISVILLE | KY | 40290-1489 |
| BROWNING FERRIS INDUSTRIES | | 757 NORTH ELDRIDGE | | | HOUSTON | TX | 77079 |
| BULLSEYE TELECOM INC | | PO BOX 33752 | | | DETROIT | MI | 48232-3752 |
| BULLSEYE TELECOM INC | | 25925 TELEGRAPH ROAD | SUITE 210 | | SOUTHFIELD | MI | 48033 |
| CENTURY LINK | | PO BOX 1319 | | | CHARLOTTE | NC | 28201-1319 |
| CENTURY LINK | | 100 CENTURYLINK DRIVE | | | MONROE | LA | 71203 |
| CHAMPION ENERGY SERVICES LLC | | PO BOX 4190 | | | HOUSTON | TX | 77210-4190 |
| CHAMPION ENERGY SERVICES LLC | | 1500 RANKIN ROAD, SUITE 200 | | | HOUSTON | TX | 77073 |
| CHARTER COMMUNICATIONS | | PO BOX 742614 | | | CINCINNATI | OH | 45274-2614 |
| CHARTER COMMUNICATIONS | | 400 ATLANTIC STREET | | | STAMFORD | CT | 06901 |
| CHATHAM COUNTY UTILITIES | | P O BOX 600027 | | | RALEIGH | NC | 27675-6027 |
| CHATHAM COUNTY UTILITIES | | 964 East St, Suite 204 (2nd floor) | | | Pittsboro | NC | 27312 |
| CINCINNATI BELL | | PO BOX 748003 | | | CINCINNATI | OH | 45274-8003 |
| CINCINNATI BELL | | 221 East Fourth Street | | | Cincinnati | OH | 45202 |
| CINTAS FIRE PROTECTION | | P.O. BOX 636525 | | | Cincinnati | OH | 45263-6525 |
| CINTAS FIRE PROTECTION | | 3320 W Valley Hwy N Ste111 | | | Auburn | OH | 98001-2457 |
| CITY OF AUSTIN | | PO BOX 2267 | | | AUSTIN | TX | 78783-2267 |
| CITY OF BOISE | | PO BOX 500 | | | BOISE | ID | 83701-0500 |
| CITY OF BUFORD | | 2300 BUFORD HIGHWAY | | | BUFORD | GA | 30518 |
| CITY OF CHARLOTTESVILLE | UTILITY BILLING OFFICE | PO Box 591 | | | CHARLOTTESVILLE | VA | 22902 |
| CITY OF CHARLOTTESVILLE | UTILITY BILLING OFFICE | PO BOX 512505 | | | Charlottesville | VA | 22902 |
| CITY OF FOUNTAIN VALLEY | | 10200 Slater Avenue | | | LOS ANGELES | CA | 90051-0505 |
| CITY OF FOUNTAIN VALLEY | | | | | Fountain Valley | CA | 92708 |
| CITY OF HOUSTON | WATER DEPT | 4200 Leeland | | | HOUSTON | TX | 77251 |
| CITY OF HOUSTON | WATER DEPT | 231 E. FORSYTH STREET | | | Houston | TX | 77023 |
| CITY OF JACKSONVILLE | | PO BOX 71830 | | | JACKSONVILLE | FL | 32202 |
| CITY OF NAPERVILLE | | PO BOX 71830 | | | CHICAGO | IL | 60694-1830 |
| CITY OF NAPERVILLE | | 400 S. Eagle St. | | | CHICAGO | IL | 60694-1830 |
| CITY OF NEWARK | | P.O. BOX 13447 | | | Naperville | IL | 60540 |
| CITY OF NEWARK | | 220 South Main Street | | | PHILADELPHIA | PA | 19101-3447 |
| CITY OF PASADENA-UTILITIES | | PO BOX 7120 | | | Newark | DE | 19711 |
| CITY OF PASADENA-UTILITIES | | 100 N. Gardfield Ave., Room N106 | | | PASADENA | CA | 91109 |
| CITY OF RALEIGH | Municipal Services Payment Center/City Hall REV.COL. PRIV.LIC.TAX SEC. | | | | Pasadena | CA | 91109 |
| CITY OF RALEIGH | | 1st Floor Revenue Services Lobby 222 W Hargett Street | | | RALEIGH | NC | 27602-0590 |
| CITY OF RALEIGH | Avery C Upchurch Municipal Complex UTILITY BILL | | | | Raleigh | NC | 27602-0590 |
| CITY OF SANTA MONICA | | | | | LOS ANGELES | CA | 90030-0210 |
| CITY OF SANTA MONICA | BUSINESS & REVENUE OPERATIONS | | | | ARTESIA | CA | 90702-7125 |
| CITY OF SANTA MONICA | UTILITY BILL | 1717 4TH STREET SUITE 250 | | | SANTA MONICA | CA | 90401 |
| CITY OF SANTA MONICA | Finance and Billing Collections | 1717 4th Street Suite 150 | | | Santa Monica | CA | 90401 |
| CITY OF SEATTLE | DEPT OF LIC & CONSUMER AFFAIRS | | | | SEATTLE | WA | 98104-1893 |
| CITY OF SEATTLE | TREASURERS OFFICE | 700 5TH AVE | PO BOX 34018 | | SEATTLE | WA | 98124-4018 |
| CITY OF TORRANCE | TREASURERS OFFICE | 3031 TORRANCE BLVD. | | | TORRANCE | CA | 90503 |
| CITY OF TORRANCE | | PO BOX 369 | | | TORRANCE | CA | 90503 |
| COBB EMC | | 1000 EMC PARKWAY | | | MARIETTA | GA | 30061-0369 |
| COBB EMC | | PO BOX 340 | | | MARIETTA | GA | 30060 |
| COLORADO SPRINGS UTILITIES | | 111 S. CASCADE AVE | | | COLORADO SPRINGS | CO | 80901 |
| COLORADO SPRINGS UTILITIES | | PO BOX 9001847 | | | COLORADO SPRINGS | CO | 80903 |
| COLUMBIA GAS | | | | | LOUISVILLE | KY | 40290-1847 |
| COLUMBIA GAS | | | | | | | |
| COLUMBIA GAS | | | | | | | |
| COMCAST | | CSC-LAWYERS INCORPORATING OFFICE | 50 WEST BROAD STREET, SUITE 1800 | | COLUMBUS | OH | 43215 |
| COMCAST | | P.O. BOX 37601 | | | Philadelphia | PA | 19101-0601 |

Utilities

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|--------------------------------|--------------------------------|--|---------------------------|------------------|--------------|-------|------------|
| COMCAST | | P.O. BOX 34744 1701 JOHN F KENNEDY BOULEVARD #C100 | | | SEATTLE | WA | 98124-1744 |
| COMCAST | | 810 4TH AVE | | | PHILADELPHIA | PA | 19103 |
| COMMONWEALTH EDISON | BILL PAYMENT CENTER | 227 WEST MONROE STREET | | | CHICAGO | IL | 60606 |
| COMMONWEALTH EDISON | BILL PAYMENT CENTER | | | FLOOR 7 | CHICAGO | IL | 60606 |
| CONGRESSIONAL PLAZA ASSOCIATES | C/O FRIT PROPERTY #030-1080 | 1626 E JEFFERSON STREET | | | ROCKVILLE | MD | 20852 |
| CONGRESSIONAL PLAZA ASSOCIATES | C/O FRIT PROPERTY #030-1080 | PO BOX 30697 | | | LOS ANGELES | CA | 90030-0697 |
| CONSOLIDATED COMMUNICATIONS | | 211 LINCOLN STREET | | | ROSEVILLE | CA | 95678 |
| CONSUMERS ENERGY | | PO BOX 740309 | | | CINCINNATI | OH | 45274-0309 |
| COUNTY OF SACRAMENTO | | 8475 JASKSON RD | | | SACRAMENTO | CA | 95826-3904 |
| COUNTY OF SACRAMENTO | | 6900 AIRPORT BOULEVARD | | | SACRAMENTO | CA | 94203 |
| COX BUSINESS | | P.O. BOX 6058 | | | CYPRESS | CA | 90630-0058 |
| CPS ENERGY | | PO BOX 2678 | | | SAN ANTONIO | TX | 78289-0001 |
| CPS ENERGY | SERVICE | CPS ENERGY - BANKRUPTCY SECTION | 145 NAVARRO | MAIL DROP 110910 | SAN ANTONIO | TX | 78205 |
| CRAB ORCHARD-MACARTHUR PUBLIC | | | | | CRAB ORCHARD | WV | 25827 |
| CRAB ORCHARD-MACARTHUR PUBLIC | | | | | CRAB ORCHARD | WV | 25827 |
| CULLIGAN OF SONOMA COUNTY | | 196 GLENVIEW ROAD | | | SANTA ROSA | CA | 95401-4730 |
| CULLIGAN OF SW IDAHO | | 1238 CLEVELAND AVE | | | BOISE | ID | 83714 |
| DAYTON POWER & LIGHT COMPANY | | 110 W 31ST ST | | | DAYTON | OH | 45274-0598 |
| DAYTON POWER & LIGHT COMPANY | | PO BOX 740598 | | | CINCINNATI | OH | 45274-0598 |
| DEEP ROCK | | 1065 WOODMAN DRIVE | | | DAYTON | OH | 45432 |
| DEEP ROCK | | PO BOX 660579 | | | DALLAS | TX | 75266-0579 |
| DEKALB COUNTY | DIVISION OF INTERNAL AUDIT AND | 10000 NORTH CENTRAL EXPRESSWAY | | | DALLAS | TX | 75231-4177 |
| DEKALB COUNTY | | | | | DECATUR | GA | 30031-7020 |
| DELMARVA POWER | | 1300 COMMERCE DR. | | | DECATUR | GA | 30030 |
| DELMARVA POWER | | PO BOX 13609 | | | PHILADELPHIA | PA | 19101 |
| DIGITAL SECURITY SYSTEMS | | 500 NORTH WAKEFIELD DRIVE | | | NEWARK | DE | 19702 |
| DIGITAL SECURITY SYSTEMS | | 4245 CHALFONT PLACE | | | Philadelphia | PA | 19154 |
| Digital Security Systems | | 11301 NORCOM ROAD | | | PHILADELPHIA | PA | 19154 |
| Directv | | PO BOX 5006 | | | CAROL STREAM | IL | 60197 |
| DIRECTV | | P O BOX 100746 | | | PASADENA | CA | 91189-0746 |
| DIRECTV | | 2260 EAST IMPERIAL HIGHWAY | | | EL SEGUNDO | CA | 90245 |
| DISH | | 2260 EAST IMPERIAL HIGHWAY | | | EL SEGUNDO | CA | 90245 |
| DISH | | PO BOX 94063 | | | PALATINE | IL | 60094-0663 |
| DM RECYCLING INC | | 9601 SOUTH MERIDIAN BOULEVARD | | | ENGLEWOOD | CO | 80112 |
| DM RECYCLING INC | | P.O. BOX 60248 | | | LOS ANGELES | CA | 90060-0248 |
| DOMINION EAST OHIO GAS | | 4822 70th AVE E | | | FIFE | WA | 98424 |
| DOMINION EAST OHIO GAS | | PO BOX 26785 | | | RICHMOND | VA | 23261-6785 |
| DOMINION EAST OHIO GAS | | 120 TREDEGAR STREET | | | RICHMOND | VA | 23219 |
| DOMINION ENERGY VIRGINIA | | P.O. BOX 26543 | | | RICHMOND | VA | 23290-0001 |
| DOMINION ENERGY VIRGINIA | | 120 TREDEGAR STREET | | | RICHMOND | VA | 23219 |
| DTE ENERGY | | PO BOX 740786 | | | CINCINNATI | OH | 45274-0786 |
| DTE ENERGY | | ONE ENERGY PLAZA 2057 WCB | | | DETROIT | MI | 48226 |
| DUKE ENERGY | | PO BOX 70516 | | | CHARLOTTE | NC | 28272-0516 |
| DUKE ENERGY | | DUKE ENERGY CORPORATION | 550 SOUTH TYRON STREET | | CHARLOTTE | NC | 28202 |
| DUKE ENERGY PROGRESS | | PO BOX 2041 | | | RALEIGH | NC | 27698-0001 |
| DUKE ENERGY PROGRESS | | 410 SOUTH WILMINGTON STREET | | | RALEIGH | NC | 27601 |
| DUQUESNE LIGHT COMPANY | PAYMENT PROCESSING CENTER | | | | PITTSBURGH | PA | 15230-0010 |
| DUQUESNE LIGHT COMPANY | PAYMENT PROCESSING CENTER | | | | PITTSBURGH | PA | 15219 |
| E.B. OREILLY SERVING CORP | | 411 SEVENTH AVENUE (G-1) | | | PHILADELPHIA | PA | 19118 |
| E.B. OREILLY SERVING CORP | | 30 W. HIGHLAND AVENUE | | | PHILADELPHIA | PA | 19118 |
| EAST BAY MUNICIPAL UTILITY | EBMUD PAYMENT CENTER | | | | PHILADELPHIA | PA | 19118 |
| EAST BAY MUNICIPAL UTILITY | EBMUD PAYMENT CENTER | 375 11TH STREET | | | OAKLAND | CA | 94649-0001 |
| EDCO DISPOSAL CORPORATION | | P.O. BOX 6208 | | | OAKLAND | CA | 94607 |
| EDCO DISPOSAL CORPORATION | | 6670 FEDERAL BLVD. | | | BUENA PARK | CA | 90622-6208 |
| EUGENE WATER & ELECTRIC BOARD | | PO BOX 8990 | | | LEMON GROVE | CA | 91945 |
| EUGENE WATER & ELECTRIC BOARD | | 500 EAST FOURTH AVENUE | | | VANCOUVER | WA | 98668-8990 |
| FAIRFAX WATER | | 8570 EXECUTIVE PARK AVENUE | | | EUGENE | OR | 97401-3167 |
| FAIRFAX WATER | | 825 SPRINGDALE DRIVE | | | FAIRFAX | VA | 22031 |
| FLEXIP SOLUTIONS | | 740 SPRINGDALE DRIVE SUITE 155 | | | Exton | PA | 19341 |
| FLEXIP SOLUTIONS | | | | | EXTON | PA | 19341 |
| FLORIDA POWER & LIGHT COMPANY | GENERAL MAIL FACILITY | | | | MIAMI | FL | 33188-0001 |
| FLORIDA POWER & LIGHT COMPANY | GENERAL MAIL FACILITY | 2249 NW 1ST PLACE | | | MIAMI | FL | 33127 |
| FORT COLLINS UTILITIES | | PO BOX 1580 | | | FORT COLLINS | CO | 80522-1580 |
| FORT COLLINS UTILITIES | | 222 LA PORTE AVE. | | | FORT COLLINS | CO | 80522 |
| FRONTIER | | PO BOX 740407 | | | Cincinnati | OH | 45274-0407 |
| FRONTIER | | PO BOX 2951 | | | PHOENIX | AZ | 85062-2951 |
| FRONTIER | | 1398 S. WOODLAND BLVD. | | | DELAND | FL | 32720-7731 |
| FRONTIER | FRONTIER COMMUNICATIONS | | 300 N MAIN STREET | | MIDDLETOWN | OH | 45042 |
| FRONTIER | FRONTIER COMMUNICATIONS | | 2901 NORTH CENTRAL AVENUE | | PHOENIX | AZ | 85012 |

Utilities

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|--------------------------------|---|----------------------------|-----------------|-------|------------|
| FRONTIER | | 1398 S. WOODLAND BLVD. | | DELAND | FL | 32720-7731 |
| GAS SOUTH | | PO BOX 530552 | | ATLANTA | GA | 30353-0552 |
| GEORGIA NATURAL GAS | | P.O. BOX 659411 | | SAN ANTONIO | TX | 78265-9411 |
| GEORGIA POWER | | 2700 International Tower Peachtree Center | 229 Peachtree Street, N.E. | Atlanta | GA | 30303-1601 |
| GOLD MEDAL ENVIRONMENTAL OF PA | | 96 ANNEX | | ATLANTA | GA | 30396 0001 |
| GRANITE TELECOMMUNICATIONS | | 1770 HURFVILLE ROAD | | Sewell | NJ | 08080 |
| GRANITE TELECOMMUNICATIONS | | CLIENT ID #311 | | BOSTON | MA | 02298-3119 |
| GREENE COUNTY | GREENE COUNTY SANITARY ENG DEP | 100 Newport Avenue Extension | | Quincy | MA | 02171 |
| GREENE COUNTY | GREENE COUNTY SANITARY ENG DEP | 667 Dayton-Xenia Rd. | | XENIA | OH | 45385-0340 |
| GREENVILLE WATER | | PO BOX 687 | | GREENVILLE | SC | 29602-0687 |
| HELIX WATER DISTRICT | | PO BOX 501848 | | SAN DIEGO | CA | 92150-1848 |
| HERITAGE BUSINESS SYSTEMS, INC. | | 7811 University Avenue | | La Mesa | CA | 91942 |
| HERITAGE BUSINESS SYSTEMS, INC. | | P.O. BOX 684 | | PENNSAUKEN | NJ | 08110 |
| IDAHO POWER | PROCESSING CENTER | 1263 Glen Avenue Moorestown | | Moorestown | NJ | 08057 |
| IDAHO POWER | PROCESSING CENTER | P.O. Box 34966 | | SEATTLE | WA | 98124-1966 |
| INDIANAPOLIS POWER & LIGHT CO | | PO BOX 110 | | SEATTLE | WA | 98124-1966 |
| INDIANAPOLIS POWER & LIGHT CO | | One Monument Circle | | INDIANAPOLIS | IN | 46206-0110 |
| IRVINE RANCH WATER DISTRICT | | 15600 SAND CANYON AVE | | Indianapolis | IN | 46206 |
| JEA | | P.O BOX 45047 | | JACKSONVILLE | FL | 32232-5047 |
| JEA | | 21 W. Church Street | | Jacksonville | FL | 32202 |
| LOS ANGELES DEPARTMENT | OF WATER AND POWER | 111 N Hope Street | | LOS ANGELES | CA | 90030-0808 |
| LOS ANGELES DEPARTMENT | OF WATER AND POWER | P.O. BOX 300 | | Los Angeles | CA | 90012 |
| LUSK DISPOSAL SERVICE INC. | | 1121 Frontage Rd | | BLUEFIELD | WV | 24701 |
| LUSK DISPOSAL SERVICE INC. | | P.O. BOX 9660 | | Princeton | WV | 24740 |
| METROPOLITAN TELECOMMUNICATION | | 3338 MORRELL AVE | | MANCHESTER | NH | 03108-9660 |
| MIDAMERICAN ENERGY COMPANY | | PO BOX 8020 | | Philadelphia | PA | 19114 |
| MIDAMERICAN ENERGY COMPANY | | 418 West Cedar St | | DAVENPORT | IA | 52808-8020 |
| MODERN WASTE | | 4391 PELL DR STE G | | Cherokee | IA | 51012 |
| MODERN WASTE | | 5445 Garfield Avenue | | Sacramento | CA | 95838 |
| MOULTON NIGUEL WATER | | PO BOX 30204 | | Sacramento | CA | 95841 |
| MOULTON NIGUEL WATER | | 27500 La Paz Road | | LAGUNA NIGUEL | CA | 92607-0204 |
| NEW MEXICO GAS COMPANY | | PO BOX 173341 | | Laguna Niguel | CA | 92677 |
| NICOR GAS | | PO BOX 5407 | | DENVER | CO | 80217-3341 |
| NORTH SHORE GAS | | 1844 West Ferry Road | | CAROL STREAM | IL | 60197-5407 |
| NORTH SHORE GAS | | PO BOX A3981 | | Naperville | IL | 60563 |
| NW NATURAL | Attn: Customer Service | 200 E. Randolph St. | | CHICAGO | IL | 60690-3991 |
| OHIO EDISON | | PO BOX 6017 | | Chicago | IL | 60601-6302 |
| OHIO EDISON | | PO BOX 3637 | | PORTLAND | OR | 97228-6017 |
| OHIO VALLEY ENERGY SYSTEMS COR | | 2341 West National Road | | AKRON | OH | 44309 |
| ONESOURCE COMMUNICATIONS | | 200 VICTORIA RD | | Springfield | OH | 45504 |
| ONTARIO MUNICIPAL UTILITIES | | 4800 KELLER HICKS RD | | AUSTINTOWN | OH | 44515 |
| ORANGE RECYCLING SERVICES | ATTN ACCTS. RECEIVABLE | 1333 S BON VIEW AV | | KELLER | TX | 76244-9643 |
| ORANGE RECYCLING SERVICES | ATTN ACCTS. RECEIVABLE | 1010 E. Pettigrew St. | | ONTARIO | CA | 91761 |
| ORANGE WATER AND SEWER | | PO BOX 602659 | | DURHAM | NC | 27701 |
| PALM BEACH COUNTY WATER | | 400 Jones Ferry Road | | DURHAM | NC | 27701 |
| PALM BEACH COUNTY WATER | | 9045 Jpg Road | | CHARLOTTE | NC | 28260-2659 |
| PALM BEACH COUNTY WATER | UTILITIES DEPARTMENT | P.O. Box 24740 | | Cariboro | NC | 27510 |
| PALM BEACH COUNTY WATER | UTILITIES DEPARTMENT | PO BOX 37629 | | BOYNTON BEACH | FL | 33437 |
| PECO | UTILITIES DEPARTMENT | 2301 Market Street | Stop N5-1 | West Palm Beach | FL | 33416 |
| PECO | PECO Customer Service Center | P.O. BOX 13437 | Stop N5-1 | Philadelphia | PA | 19103 |
| PECO ENERGY | | 2301 Market Street | | Philadelphia | PA | 19103 |
| PECO ENERGY | PECO Customer Service Center | 200 E. Randolph St. | | CHICAGO | IL | 60687-0001 |
| PEOPLES GAS | PEOPLES ENERGY | PO BOX 13608 | | CHICAGO | IL | 60601-6302 |
| PEPCO | Attn: Customer Service | 701 Ninth Street, N.W. | | PHILADELPHIA | PA | 19101-3608 |
| PG&E | Corporate Offices | BOX 997300 | | Washington | D.C. | 20068 |
| PG&E | | 1 Market Ste 2400 | | SACRAMENTO | CA | 95899-7300 |
| PHILADELPHIA GAS WORKS | | PO BOX 11700 | | San Francisco | CA | 94105-1596 |
| PIEDMONT NATURAL GAS | | 800 W MONTGOMERY AVENUE | | Newark | NJ | 07101-4700 |
| PITNEY BOWES GLOBAL FINANCIAL SERVICES, LLC | | P O BOX 70804 | | PHILADELPHIA | PA | 19122 |
| PITNEY BOWES GLOBAL FINANCIAL SERVICES, LLC | | 4720 PIEDMONT ROW DRIVE | | CHARLOTTE | NC | 28272-0904 |
| PITNEY BOWES GLOBAL FINANCIAL SERVICES, LLC | | P.O. BOX 371887 | | CHARLOTTE | NC | 28210 |
| PITNEY BOWES GLOBAL FINANCIAL SERVICES, LLC | | 1 ELMCROFT ROAD | | Pittsburgh | PA | 15250-7887 |
| | | | | STAMFORD | CT | 06926-0700 |

Utilities

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|--------------------------------|---|-----------------------------------|------------------------------------|----------|----------------|-------|------------|
| PNM | | PO BOX 349 | | | ALBUQUERQUE | NM | 87103 |
| PNM | | 414 SILVER AVE. SW | | | ALBUQUERQUE | NM | 87102 |
| PORTLAND GENERAL ELECTRIC | | PO BOX 4438 | | | PORTLAND | OR | 97208-4438 |
| POTOMAC DISPOSAL SERVICES OF | | 4000 SE 82ND AVE. | SUITE 1600 | | PORTLAND | OR | 97266 |
| POTOMAC DISPOSAL SERVICES OF | | 2813 JUNIPER STREET | | | FAIRFAX | VA | 22031-4401 |
| PPL ELECTRIC UTILITIES | | 19050 WOODFIELD RD | | | GAITHERSBURG | MD | 20879 |
| PPL ELECTRIC UTILITIES | | 2 NORTH 9TH STREET CPC-GENNI | | | ALLEN TOWN | PA | 18101-1175 |
| PPL ELECTRIC UTILITIES | | 827 HAUSMAN ROAD | | | ALLEN TOWN | PA | 18104-9392 |
| PSNC ENERGY | | P.O. BOX 100256 | | | COLUMBIA | SC | 29202-3256 |
| PSNC ENERGY | | 4211 GLOBAL ST | | | RALEIGH | NC | 27610 |
| PUGET SOUND ENERGY | PAYMENT PROCESSINGBOT-01H | | | | BELLEVUE | WA | 98009-9269 |
| PUGET SOUND ENERGY | PAYMENT PROCESSINGBOT-01H | | | | BELLEVUE | WA | 98004 |
| PURCHASE POWER | | PO BOX 371874 | 10685 NE 4TH STREET NO. 1200 | | Pittsburgh | PA | 15250-7874 |
| PURE HEALTH SOLUTIONS INC | | P.O. BOX 644006 | | | CINCINNATI | OH | 45264-4006 |
| PURE HEALTH SOLUTIONS INC | | 475 Half Day Road | Suite 450 | | Lincolnshire | IL | 60069 |
| QWEST | | | | | DENVER | CO | 80244-0001 |
| QWEST | ATTN MULTIPLE DESK | PO Box 3766 | | | Omaha | NE | 68103-3766 |
| RAIDER FIRE PROTECTION | | P.O. BOX 7802 | | | Mission Hills | CA | 91346-7802 |
| RECYCLING EQUIPMENT | | 1008 18TH ST. NE | | | HICKORY | NC | 28603 |
| RELIANT | | P.O. BOX 1532 | | | HOUSTON | TX | 77251-1532 |
| RELIANT | Reliant - Dept. 0954 | 1501 N Plano Rd. | | | Richardson | TX | 75081 |
| REPUBLIC SERVICES #262 | | 8123 JONES RD | | | CLEVELAND | OH | 44105-2046 |
| REPUBLIC SERVICES #902 | | P.O. BOX 78829 | | | Phoenix | AZ | 85062-8829 |
| RESERVE ACCOUNT | | PO BOX 223648 | | | Pittsburgh | PA | 15250-2648 |
| RESERVE ACCOUNT | Attn: PO Box 223648 | 500 Ross Street Suite 154-0460 | | | Pittsburgh | PA | 15262-0001 |
| ROCKY MOUNTAIN POWER | | PO BOX 26000 | | | PORTLAND | OR | 97256-0001 |
| ROCKY MOUNTAIN POWER | | 1407 W North Temple | | | Salt Lake City | UT | 84116 |
| SAN DIEGO GAS & ELECTRIC | | P.O. BOX 25111 | | | SANTA ANA | CA | 92799-5111 |
| SAN DIEGO GAS & ELECTRIC | Customer Remittance Processing Services | Mailing Location 711D | 1801 S. Atlantic Blvd. | | Monterey Park | CA | 91754 |
| SAN FRANCISCO PUBLIC UTILITIES | SF-WATER | 525 Golden Avenue | | | SAN FRANCISCO | CA | 94120-7369 |
| SAN FRANCISCO PUBLIC UTILITIES | | 374 W SANTA CLARA ST | | | San Francisco | CA | 94102 |
| SAN JOSE WATER COMPANY | | 110 West Taylor Street | | | SAN JOSE | CA | 95196 |
| SAN JOSE WATER COMPANY | | | | | San Jose | CA | 95110 |
| SHOPPING CENTER ASSOCIATES | C/O FEDERAL REALTY INVESTMENT | | | | PHILADELPHIA | PA | 19178-9320 |
| SHOPPING CENTER ASSOCIATES | Federal Realty | 1626 E. Jefferson Street | | | Rockville | MD | 20852 |
| SMUD | | PO BOX 15555 | | | SACRAMENTO | CA | 95852 |
| SOCAL GAS | | PO BOX C | | | MONTEREY PARK | CA | 91756-5111 |
| SOUTHERN CALIFORNIA EDISON | | P.O. BOX 300 | | | ROSEMEAD | CA | 91772-0001 |
| SOUTHERN CALIFORNIA EDISON | | 2244 WALNUT GROVE AVENUE | | | ROSEMEAD | CA | 91770 |
| SOUTHERN CALIFORNIA EDISON CO. | | P.O. BOX 600 | | | ROSEMEAD | CA | 91771 |
| SOUTHERN CALIFORNIA EDISON CO. | | 2244 WALNUT GROVE AVENUE | | | ROSEMEAD | CA | 91770 |
| SOUTHWEST GAS CORPORATION | | P.O. BOX 98890 | | | LAS VEGAS | NV | 89193-8890 |
| SOUTHWEST GAS CORPORATION | | 3401 EAST GAS ROAD | | | TUCSON | AZ | 85714 |
| SPARKLETTIS AND SIERRA SPRINGS | | PO BOX 660579 | | | DALLAS | TX | 75266-0579 |
| SPARKLETTIS AND SIERRA SPRINGS | | SPARKLETTIS | 200 EAGLES LANDING BOULEVARD | | LAKELAND | FL | 33810 |
| SPECTRUM UTILITIES | | PO BOX 24550 | | | COLUMBUS | OH | 43224-0550 |
| SPECTRUM UTILITIES | | 642 BEAR RUN LANE | | | LEWIS CENTER | OH | 43035 |
| SRP | | P O BOX 2950 | | | PHOENIX | AZ | 85281 |
| SRP | | 1500 N. MILL AVE. | | | TEMPE | AZ | 85281 |
| STANLEY SECURITY SOLUTIONS | | DEPT CH 10651 | | | Palatine | IL | 60055 |
| STANLEY SECURITY SOLUTIONS | | 6161 EAST 75th STREET | | | INDIANAPOLIS | IN | 46250 |
| SWEETWATER AUTHORITY | | P.O. BOX 2328 | | | CHULA VISTA | CA | 91912-2328 |
| SWEETWATER AUTHORITY | | 505 GARRETT AVENUE | | | CHULA VISTA | CA | 91910 |
| TECO TAMPA ELECTRIC | | PO BOX 31318 | | | TAMPA | FL | 33631 |
| TECO TAMPA ELECTRIC | | 702 NORTH FRANKLIN STREET | | | TAMPA | FL | 33602 |
| THE ILLUMINATING COMPANY | | 76 SOUTH MAIN ST | | | AKRON | OH | 44308-1812 |
| TIME WARNER CABLE | | P.O. BOX 70872 | | | CHARLOTTE | NC | 28272-0872 |
| TIME WARNER CABLE | | 7910 Cresent Executive Drive # 15 | | | Charlotte | NC | 28217 |
| T-MOBILE | | PO BOX 742596 | | | Cincinnati | OH | 45274 |
| TOWN OF CARY | | PO BOX 8049 | | | CARY | NC | 27512-8049 |
| TRI-COUNTY ELECTRIC | | P.O. BOX 961032 | | | FORT WORTH | TX | 76161-0032 |
| TRI-COUNTY ELECTRIC | | 600 N W Parkway | | | Azle | TX | 76020 |
| TUCSON ELECTRIC POWER | | PO BOX 80077 | | | PRESCOTT | AZ | 86304-8077 |
| TUCSON ELECTRIC POWER | | 88 East Broadway Blvd. Suite 100 | | | Tucson | AZ | 85701 |
| UGI ENERGY SERVICES, LLC | | | ONE MERIDIAN BOULEVARD, SUITE 2C01 | | WYOMISSING | PA | 19610 |
| UGI UTILITIES INC | | UGIES OPERATIONS CENTER | | | WILMINGTON | DE | 19886-5523 |
| UGI UTILITIES INC | | PO BOX 15503 | | | READING | PA | 19611 |
| VECTREN ENERGY DELIVERY | | 225 MORGANTOWN ROAD | | | INDIANAPOLIS | IN | 46206-6262 |
| VECTREN ENERGY DELIVERY | | PO BOX 6262 | | | INDIANAPOLIS | IN | 46206-6262 |
| VECTREN ENERGY DELIVERY | | 1 NORTH MAIN STREET | | | EVANSVILLE | IN | 47711 |

Utilities

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|-----------------------------|---|----------------------------------|-----------------|----------|----------------|-------|------------|
| VERIZON | | PO BOX 920041 | | | Dallas | TX | 75392-0041 |
| VERIZON | | P.O. BOX 17398 | | | BALTIMORE | MD | 21297-0429 |
| VERIZON | | VERIZON COMMUNICATIONS INC | 140 WEST STREET | | NEW YORK | NY | 10007 |
| VILLAGE OF SCHAUMBURG | | VERIZON COMMUNICATIONS INC | 140 WEST STREET | | NEW YORK | NY | 10007 |
| VILLAGE OF SCHAUMBURG | | P.O. BOX 68981 | | | SCHAUMBURG | IL | 60168-0981 |
| VIRGINIA NATURAL GAS INC | | 101 Schaumburg Court | | | Schaumburg | IL | 60193 |
| VIRGINIA NATURAL GAS INC | | PO BOX 70991 | | | CHARLOTTE | NC | 28272-0991 |
| WASHINGTON GAS MD/VA DIV. | | 544 South Independence Boulevard | | | Virginia Beach | VA | 23452 |
| WASHINGTON GAS MD/VA DIV. | | P.O. BOX 98502 | | | WASHINGTON | DC | 20090-6502 |
| WASHINGTON GAS MD/VA DIV. | | PO BOX 890492 | | | CHARLOTTE | NC | 28289-0492 |
| WASTE INDUSTRIES | | 3301 Benson Drive, Suite 101 | | | Raleigh | NC | 27609 |
| WASTE INDUSTRIES | | PO BOX 541065 | | | LOS ANGELES | CA | 90054-1065 |
| WASTE MANAGEMENT OF ARIZONA | | PO BOX 78251 | | | PHOENIX | AZ | 85062-8251 |
| WASTE MANAGEMENT OF DENVER | | PO BOX 78251 | | | PHOENIX | AZ | 85062-8251 |
| WATER & WASTEWATER SERVICES | | | | | SAN DIEGO | CA | 92112-9020 |
| WATER & WASTEWATER SERVICES | | Customer Care Center | | | SAN DIEGO | CA | 92112-9020 |
| WATER REVENUE BUREAU-PHILA | CITY TREASURER | PO BOX 41496 | PO Box 129020 | | SAN DIEGO | CA | 92112-9020 |
| WATER REVENUE BUREAU-PHILA | City of San Diego Public Utilities Department | 1101 Market Street, 5th Floor | | | PHILADELPHIA | PA | 19101-1496 |
| WEST VALLEY COLLECTION | Philadelphia Water Department | 1333 OLD OAKLAND RD | | | PHILADELPHIA | PA | 19107 |
| WINDMILL WATER INC | | P.O. BOX 2174 | | | SAN JOSE | CA | 95112 |
| WINDMILL WATER INC | | 2942 Hwy. 333 | | | EDGEWOOD | NM | 87015 |
| WINDSTREAM | | PO BOX 9001013 | | | Edgewood | NM | 87015 |
| WINDSTREAM | | PO BOX 9001013 | | | LOUISVILLE | KY | 40290-1013 |
| WINTER PARK CITY OF | | PO BOX 9001908 | | | LOUISVILLE | KY | 40290-1908 |
| WINTER PARK CITY OF | | PO BOX 1986 | | | WINTER PARK | FL | 32790-1986 |
| XCEL ENERGY | | PO BOX 92002 | | | AMARILLO | TX | 79120-6002 |
| XCEL ENERGY | | 4701 Parkside Drive | | | Amarillo | TX | 79109 |

EXHIBIT C

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF NORTH CAROLINA
DURHAM DIVISION**

| | | |
|---|---|---------------------------------------|
| In re: |) | Chapter 11 |
| |) | |
| Advanced Sports Enterprises, Inc., et al.,¹ |) | Case No. 18-80856 |
| |) | (Joint Administration Pending) |
| |) | |
| Debtors. |) | |
| <hr/> |) | |

**ORDER SHORTENING NOTICE AND SCHEDULING
EXPEDITED HEARING ON FIRST DAY MOTIONS**

This matter is before the Court on the *Emergency Motion for an Order Shortening Notice and Scheduling Expedited Hearing on First Day Motions* (the “Motion”) of Advanced Sports Enterprises, Inc., Advanced Sports, Inc., Performance Direct, Inc., Bitech, Inc. and Nashbar Direct, Inc. (collectively, the “Debtors”). All capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

¹ The Debtors in this case, along with each Debtor’s case number, are: (i) Advanced Sports Enterprises, Inc., Case No. 18-80856; (ii) Advanced Sports, Inc., Case No. 18-80857; (iii) Performance Direct, Inc., Case No. 18-80860; (iv) Bitech, Inc., Case No. 18-80858; and (v) Nashbar Direct, Inc., Case No. 18-80859. Each Debtor is a North Carolina Corporation.

The Court has considered the Motion, the *Declaration of Patrick Cunnane in Support of First Day Motions and Applications*, and other matters reflected in the record. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, it is hereby ORDERED as follows:

1. The Motion is GRANTED.
2. A hearing will be held on the 20th day of November, 2018 at 1:00 o'clock p.m. in Courtroom 1, United States Bankruptcy Court, Middle District of North Carolina, Venable Center, Dibrell Building - Suite 280, 302 East Pettigrew Street, Durham, NC 27701 on the motions and applications identified in Exhibit A to the Motion.
3. The Debtors are directed to serve a copy of this Order, together with copies of all motions and applications identified in Exhibit A to the Motion, by (i) electronic mail² (if available), and (ii) by overnight courier (when a street address is available) or by next-day United States mail (when no street address is available), upon the following: (i) the Office of the U.S. Bankruptcy Administrator; (ii) the Debtors' thirty (30) largest unsecured creditors on a consolidated basis; (iii) the attorneys for any committee that may be appointed by the Court; (iv) any creditor (and its attorneys, if known) that assert a secured claim against one of the Debtors, including Wells Fargo Bank, N.A., EconoTrade Limited, Ideal Bike Corporation, Advanced Holdings Co Ltd, PIDC Regional Center, LP VII, Amer Sports Winter & Outdoor Company, Raymond Leasing Corporation, Hewlett-Packard Financial Services Company, M2 Lease Funds

² The Debtors will also serve a copy of this Order, but not copies of the motions and applications, via facsimile (if available).

LLC, Antares Capital LP, General Electric Capital Corporation, York Street Mezzanine Partners II, L.P., and Ikon Financial Services, (v) the Internal Revenue Service and the North Carolina Department of Revenue, (vi) the Attorney General for the United States, the U.S. Attorney for the Middle District of North Carolina, and the North Carolina Attorney General's Office, and (vii) the U.S. Department of Labor and the North Carolina Department of Labor.

4. In addition to the service set forth above, the Debtors shall serve via overnight courier (when a street address is available) or by next-day United States mail (when no street address is available), this Order and following motions or applications on the additional parties as indicated in Exhibit B to the Motion, as reflected below:

a. This Order and the *Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors in Possession to Obtain Post-Petition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition ABL Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* shall also be served upon the Debtors' banks and the Debtors' landlords as identified in Exhibit B to the Motion.

b. This Order and the *Debtors' Emergency Motion for Authority to (A) Maintain Certain Existing Depository Accounts, and (B) Continue Use of Related Business Forms* shall also be served upon the Debtors' banks as identified in Exhibit B to the Motion.

c. This Order and the *Debtors' Emergency Motion to Authorize Payment of Pre-Petition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses, and Other Compensation to Employees* shall also be served upon the Debtors' banks as identified in Exhibit B to the Motion.

d. This Order and the *Debtors' Emergency Motion for an Order Authorizing the Debtors to Pay Pre-Petition Sales and Trust Fund Taxes and Related Obligations* shall also be served upon the Debtors' taxing authorities as identified in Exhibit B to the Motion.

e. This Order and the *Debtors' Emergency Motion For Interim and Final Orders (A) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service on Account of Prepetition Invoices, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate*

Assurance of Payment shall also be served upon the Debtors' utilities providers as identified in Exhibit B to the Motion.

f. This Order and the *Debtors' Emergency Motion for Authority to Continue Pre-Existing Insurance Programs, to Maintain Insurance Premium Financing Programs, and to Pay Pre-Petition Premiums and Related Obligations* shall also be served upon the Debtors' insurance providers as identified in Exhibit B to the Motion.

g. This Order and the *Debtors' Emergency Motion for Interim and Final Orders: (I) Authorizing the Debtors to Assume the Consulting Agreement; (II) Authorizing and Approving Store Closing Sales Free and Clear of All Liens, Claims and Encumbrances; and (III) Granting Related Relief* shall also be served upon the Debtors' landlords as identified in Exhibit B to the Motion.

h. This Order and the *Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 365, and 554 for Approval of Global Procedures for (a) Rejecting Unexpired Nonresidential Real Property Leases, and (b) the Abandonment of De Minimus Assets* shall also be served upon the Debtors' landlords as identified in Exhibit B to the Motion.

5. The Debtors shall file a certificate of service with the Clerk of the Court certifying the above-outlined service.

6. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

[END OF DOCUMENT]